

Exhibit A

Form of Notice

**UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF PUERTO RICO**

In re:

THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO, *et al.*

Debtors.¹

PROMESA
Title III

Case No. 17-BK-3283-LTS

(Jointly Administered)

**NOTICE OF DEADLINE TO
RESPOND TO THE DEBTORS' GO AND HTA LIEN CHALLENGES**

PLEASE TAKE NOTICE that, on June 13, 2019, this Court has issued the following orders (the “Stay Orders”): (1) *Order Regarding Omnibus Motion by Official Committee of Unsecured Creditors, Financial Oversight and Management Board, and its Special Claims Committee to Extend Time for Service of Summonses and Complaints and to Stay Certain Adversary Proceedings Relating to Certain Challenged GO Bonds*; and (2) *Order Regarding Omnibus Motion by Official Committee of Unsecured Creditors, Financial Oversight and Management Board, and its Special Claims Committee to Extend Time for Service of Summonses and Complaints and to Stay Certain Adversary Proceedings [Adv. Nos. 19- 362, 19-363, 19-364,*

¹The Debtors in these Title III Cases, along with each Debtor’s respective Title III case number and the last four (4) digits of each Debtor’s federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation (“COFINA”) (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority (“HTA”) (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico (“ERS”) (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); and (v) Puerto Rico Electric Power Authority (“PREPA”) (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747). (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations.)

19-365] *Relating to Certain HTA Bonds*. A copy of the applicable Stay Order accompanies this Notice.

PLEASE TAKE FURTHER NOTICE that pursuant to the Stay Orders the Omnibus Lien Challenges² are stayed until September 1, 2019, except to effectuate service of any complaint or third party complaint. *See, e.g.*, Case No. 17-BK-3283, ECF No. 7426 at 2. Furthermore, no responsive pleading to the Omnibus Lien Challenges is **due until thirty (30) days** after the stay expires. The Stay Orders supersede any deadlines contained in the enclosed summonses.

PLEASE TAKE FURTHER NOTICE that if you wish to meet and confer with Movants relating to the scheduling and case management of the Omnibus Lien Challenges, please send a notice stating that you wish to meet and confer, and providing your contact details, to:

PROSKAUER ROSE LLP
c/o Chris Tarrant
Eleven Times Square
New York, NY 10036
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PLEASE TAKE FURTHER NOTICE that copies of all documents filed in these Title III cases are available (a) free of charge by visiting <https://cases.primeclerk.com/puertorico> or by calling +1 (844) 822-9231, and (b) on the Court's website at <http://www.prd.uscourts.gov> subject to the procedures and fees set forth therein.

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² Capitalized terms used but not defined in this Notice shall have the meaning given them in the *Urgent Motion Requesting Order (i) Approving Service of Process at Addresses Listed in Defendants' Proofs of Claims and/or Rule 2019 Disclosures and (ii) Approving Debtors' Form of Notice in GO and HTA Lien Challenges* [Case No. 17-BK-3283, ECF No. []].

Dated: [____], 2019
San Juan, Puerto Rico

Respectfully submitted,

/s/ Jeffrey W. Levitan

/s/ Luis F. del Valle-Emmanuelli

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³ See Adv. Proc. Nos. 19-297, 19-362, 19-363, 19-364.

⁴ See Adv. Proc. No. 19-296, 19-365.

⁷ See Adv. Proc. Nos. 19-291, 19-292, 19-293, 19-294, 19-295, 19-362, 19-363.

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⁵ See Adv. Proc. Nos. 19-291, 19-292, 19-293, 19-294, 19-295, 19-296, 19-297, 19-362, 19-363, 19-364, 19-365.

⁶ See Adv. Proc. Nos. 19-297, 19-364.

⁸ See Adv. Proc. Nos. 19-291, 19-292, 19-293, 19-294, 19-295.

⁹ See Adv. Proc. Nos. 19-291, 19-292, 19-293, 19-294, 19-295, 19-296, 19-362, 19-363, 19-365.